



2024 YEAR-END GIVING DEADLINES

THERE'S TIME TO MAKE A POSITIVE IMPACT THIS YEAR

Please note the GTCF Office is closed on 12/25

Opening a New Fund

Deadline: 12/31

Please connect with a GTCF Philanthropy Advisor at faservices@gtcf.org.

Making an Online Donation

Deadline: Before midnight on 12/31

You can contribute online here:

gtcf.org/give/donate-now

Hand-Delivering a Check

Deadline: Before 4pm on 12/31

Please arrange check delivery with the Philanthropy Team by contacting faservices@gtcf.org no later than 12/30.

Mailing a Check

Deadline: Postmarked by 12/31 to be acknowledged as a 2024 charitable gift.

Send check to:
Greater Tacoma Community Foundation
950 Pacific Avenue, Suite 1100
Tacoma, WA 98402

Make check payable to: Greater Tacoma Community Foundation

Please list the Fund Name in the Memo Line of the check.

Recommending a Grant

Deadline: New grant recipients 12/11*
Deadline: Existing grant recipients 12/18*

Due to high volume, grants requested after this date might not reach their destination by the close of the year.

Donating Appreciated Securities

Deadline: Received by 12/31

Stocks, Marketable Securities, and Mutual Funds. Please see reverse side for stock transfer instructions.

Donating via Wire Transfer

Deadline: Received by 12/30

Instruct your financial institutions to wire funds with a copy to accounting@gtcf.org.

Allow your financial institution 3-5 days for processing.

Wire to: Greater Tacoma Community Foundation ABA#125108887 (Commencement Bank) A/C# 7000002519
For credit to: [Insert Desired Fund Name]

IRA Distributions

Deadline: Qualified Charitable Distribution (QCD) Gifts must be received and deposited on or before 12/31 in order to be considered a 2024 Required Minimum Distribution (RMD).

If you wish to explore options for a QCD please contact GTCF's Philanthropy Team.

GTCF's Philanthropy Team can support you in meeting your goals for 2024.

For any questions please contact:

faservices@gtcf.org or 253.383.5622

**Pending due diligence*



STOCK TRANSFER INSTRUCTIONS

IT IS EASY TO MAKE A GIFT OF PUBLICLY TRADED SECURITIES TO GTCF.

By transferring appreciated securities to GTCF you may avoid capital gains taxes and use the fair market value of the stock on the day of transfer, in accordance with IRS Guidelines, as the contribution amount.

To ensure a smooth process, please email accounting@gtcf.org when you are ready to initiate the transfer with the name of your broker, the name/amount of the securities, and the name of the fund to which the gift should be credited.

Securities held by a broker may be delivered through the Depository Trust Company (DTC) to GTCF's brokerage account. Instructions should be given as follows:

Broker: Charles Schwab & Co.
P.O. Box 982605
El Paso, TX 79998-2605

DTC#: 0164 GTCF

Account#: 4629-6123

Contact Information:

Marinda Huber
Controller
253.345.4181
accounting@gtcf.org or
mhuber@gtcf.org

Mo Mousa
Chief Financial Officer
253.345.4175
accounting@gtcf.org or
mmousa@gtcf.org

After the stock is received, it is sold immediately, and the proceeds are deposited into the Community Foundation's account and credited to the correct fund.

GTCF sends the donor a letter which confirms the stock transfer including the number of shares. You can use this letter as documentation for your individual tax return.