



## **Greater Tacoma Community Foundation**

### **Low-Risk Investment Policy Statement**

The Low-Risk Investment Pool is designed for charitable funds that cannot tolerate a potential loss of principal. The Low-Risk Investment Pool is invested in vehicles such as Treasury Funds and other government Money Market funds. Returns are not anticipated to keep pace with the Community Foundation's aggregate payout (spending rate plus administrative and investment management fees). As such, over time, there is a high probability that an endowed fund will decline in both nominal and inflation-adjusted terms, eventually reaching a zero balance. The Low-Risk Investment Pool is not recommended for endowed funds

Approved 6/22/16